Atlanta Office Development Pipeline Midyear 2018

Buildings over 100,000 SF Under Construction

> **2.9 M** SF Under Construction

815,156 SF Under Construction Available

> 72% SF Under Construction leased



COMMERCIAL REAL ESTATE SERVICES

UNDER CONSTRUCTION

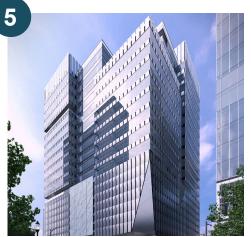
	#	BTS/ SPEC	Project Name & Location	Developer	Rentable Bldg. Area	Direct Available Space	Percent Leased	Est. Completion
Central Perimeter	1	BTS	Park Center II - State Farm 240 Perimeter Center Pky NE, Atlanta	KDC Real Estate Development & Investments	670,000 SF	0 SF	100%	Q4 - 2019
Midtown	2	SPEC	Coda 771 Spring St, Atlanta	Portman Holdings, LLC	760,000 SF	261,886 SF	66%	Q1 - 2019
	3	BTS	NCR Corp. Headquarters Phase II 864 Spring St, Atlanta	Cousins Properties Incorporated	277,000 SF	0 SF	100%	Q4 - 2018
	4	SPEC	725 Ponce 725 Ponce de Leon Ave NE, Atlanta	New City, LLC	343,270 SF	343,270 SF	0%	Q1 - 2019
	5	BTS	Anthem Technology Center 740 W Peachtree St, Atlanta	Portman Holdings, LLC	351,981 SF	0 SF	100%	Q1 - 2020
	6	SPEC	T3 West Midtown 383 17th St, Atlanta	Hines	230,000 SF	210,000 SF	9%	Q3 - 2019
North Fulton	7	BTS	Jackson Healthcare 2555 Northwinds Pky, Alpharetta	Choate	267,000 SF	0 SF	100%	Q1 - 2019
			Totals		2,899,251 SF	815,156 SF	72%	















The Lee & Associates Atlanta Office Development Pipeline compiles market data by using a third-party database for the proprietary analysis of over 15,000 office properties in the Atlanta Metropolitan Area. Information contained herein is deemed to be accurate, but is not guaranteed.

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UNDER CONSTRUCTION MAP



Central

Northea



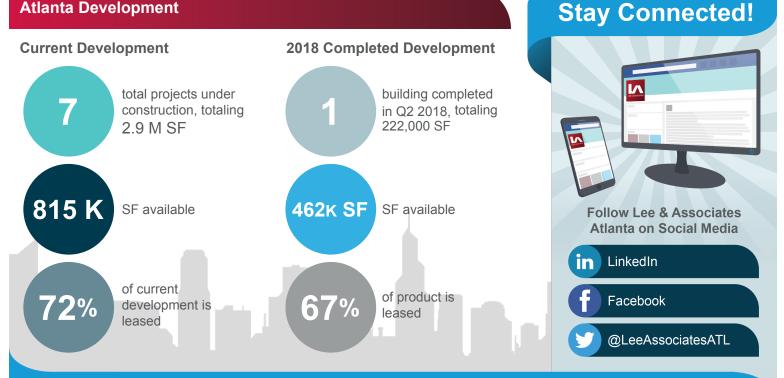
Recent Announcements: Proposed Office Development As of Q2 2018 (100,000+)

	# of Projects	Total SF
Central Perimeter	3	900,000 SF
Midtown	4	1,481,190 SF
North Fulton	4	1,100,000 SF
Northeast Atlanta	3	700,000 SF
West Atlanta	2	862,500 SF
	16 buildings	5,043,690 SF

Delivered Projects 2018

	#	Project Name	Location	SF	Direct Available Space	Percent Leased
Midtown	1	NCR Corp. Headquarters	864 Spring St	485,000	0 SF	100%
Central Perimeter	2	4004 Perimeter Summit	4004 Perimeter Summit	355,250	355,250 SF	0%
	3	Future Mercedes-Benz HQ	Abernathy Rd at Glenridge Dr	225,000	0 SF	100%
North Fulton	4	3 Edison Dr	3 Edison Dr	107,643	107,643 SF	0%
NW Atlanta	5	Encore Center - HD Supply	3400 SE Cumberland Blvd	222,000	0 SF	100%
		Totals		1,394,893	462,893 SF	67%

Atlanta Development



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About Lee & Associates

In 2010, our Atlanta office joined Lee & Associates, the largest broker-owned commercial real estate sales organizations in the U.S. As a local office of this highly respected national firm, the Atlanta team capitalizes on Lee's stellar reputation to continue its paradigm of establishing long-term, client-driven relationships to develop customized solutions for every client's specific real estate requirement.

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