

JUNE 2024

LOS ANGELES COUNTY INDUSTRIAL

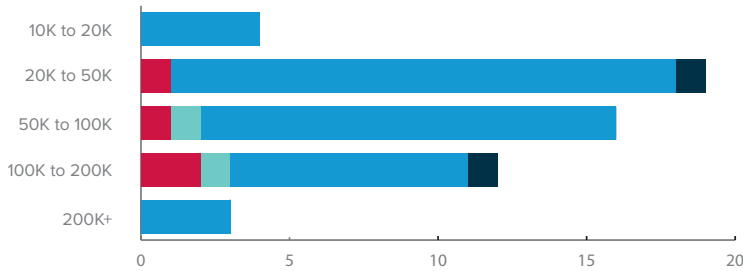
LEASE SUPPLY DEMAND REPORT - CLASS A BLDGS

LEE & ASSOCIATES
COMMERCIAL REAL ESTATE SERVICES
LOS ANGELES - DOWNTOWN

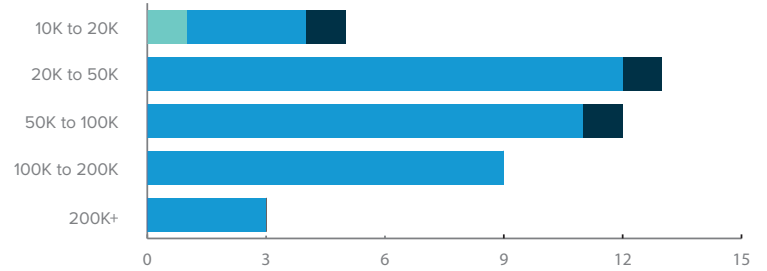
REFLECTION

This month we separately analyzed Class A buildings consisting of 30 foot clear and greater within each submarket and size category. We are seeing that class A buildings have a much stronger capacity to sustain existing rents. The report appears to support what we are seeing in the market place, there is not an indication of the strong downward pressure on rents that we see in the B and C class market. In Class A there is reasonable demand and a limited increase in supply consistently through each size range and submarket.

LA Central Lease Supply Demand (June 2024)



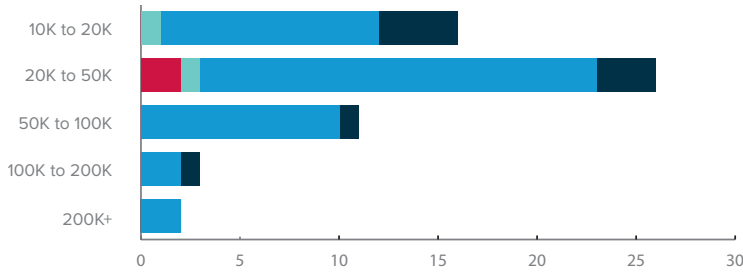
Mid-Counties Lease Supply Demand (June 2024)



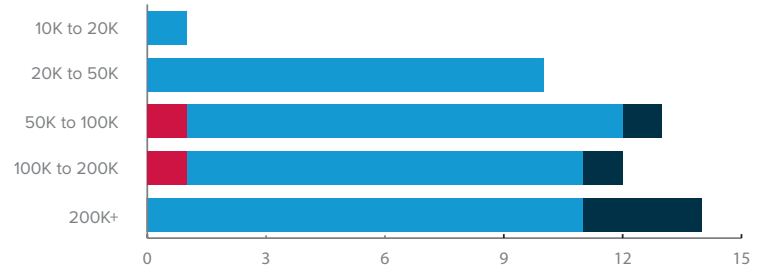
SF	Availables Added Direct	Availables Added Sublease	Total Availables	Total Comps This Month
10K to 20K	0	0	4	0
20K to 50K	1	0	17	1
50K to 100K	1	1	14	0
100K to 200K	2	1	8	1
200K+	0	0	3	0

SF	Availables Added Direct	Availables Added Sublease	Total Availables	Total Comps This Month
10K to 20K	0	1	3	1
20K to 50K	0	0	12	1
50K to 100K	0	0	11	1
100K to 200K	0	0	9	0
200K+	0	0	3	0

San Gabriel Valley Lease Supply Demand (June 2024)



South Bay Lease Supply Demand (June 2024)



SF	Availables Added Direct	Availables Added Sublease	Total Availables	Total Comps This Month
10K to 20K	0	1	11	4
20K to 50K	2	1	20	3
50K to 100K	0	0	10	1
100K to 200K	0	0	2	1
200K+	0	0	2	0

SF	Availables Added Direct	Availables Added Sublease	Total Availables	Total Comps This Month
10K to 20K	0	0	1	0
20K to 50K	0	0	10	0
50K to 100K	1	0	11	1
100K to 200K	1	0	10	1
200K+	0	0	11	3

Grand Total:	Total Availables Added	Total Available Added Sublease	Total Availables	Total Comps This Month
	8	5	172	19

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